

Pg 1 of 1  
**THE UNITED STATES BANKRUPTCY COURT FOR THE  
 SOUTHERN DISTRICT OF NEW YORK**

**IN RE: General Motors Corporation, Debtor(s).**  
**300 Renaissance Center**  
**Detroit, MI 48265-3000**  
**38-0572515**

**Case No. 09-50026 REG**  
**Chapter 11**

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**Notice of Appearance and Request for Notice**

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Pursuant to Bankruptcy Rule 2002(g) the Tennessee Attorney General's Office requests that all notices or orders sent in this case in accordance with Title 11 U.S.C., any order of the Court, Bankruptcy Rules 2002, 3017, and 9013, and any other Bankruptcy Rules or local rules governing notice be sent to the Tennessee Department of Revenue

Notices should be addressed to:  
 Tennessee Department of Revenue  
 c/o TN Attorney General's Office, Bankruptcy Division  
 PO Box 20207  
 Nashville, Tennessee 37202-0207

The Tennessee Department of Revenue hereby reserves and does not waive its sovereign immunity and its rights under the Eleventh Amendment to the United States Constitution.

Respectfully submitted,  
 Robert E. Cooper, Jr.  
 Attorney General and Reporter

/s/ Marvin E. Clements, Jr.  
 Marvin E. Clements, Jr.  
 Senior Counsel  
 BPR No. 016031  
 OFFICE OF THE ATTORNEY GENERAL  
 BANKRUPTCY DIVISION  
 P O BOX 20207  
 Nashville, TN 37202-0207  
 Phone: 615-532-2504 Fax: 615-741-3334

**CERTIFICATE OF SERVICE**

I certify that on June 2, 2009 a copy of this pleading was deposited in the United States mail, first class, postage prepaid, or sent electronically (or both as required by local rules) to the parties set out below.

/s/ Marvin E. Clements, Jr.

Marvin E. Clements, Jr.  
 Senior Counsel

Office of the U.S. Trustee  
 33 Whitehall Street, 21st Flr.  
 New York, New York 10004-2112

Stephen Karotkin  
 Attorney for the Debtor(s)  
 767 Fifth Avenue  
 New York, NY 10153